



Infrastructure Leasing & Financial Services Limited

October 30, 2025

Centbank Financial Services Limited
Debenture Trustee Section
Central Bank MMO Bldg,
55 MG Road, Fort
Mumbai 400 001

Re: Quarterly Compliance Certificate - September 30, 2025

Dear Sir,

As per the extant regulations of Securities & Exchange Board of India (SEBI) governing the Debenture Trustees and as agreed in Security document, please find the following information:

(1) Quarterly Reports containing the following particulars:

No	Details required by DT	Company's response
(a)	Updated list of the names and addresses of the debenture holders	The details of NCDs outstanding as on September 30, 2025 along-with the details of beneficiaries of debentures as provided by Depositories was sent to you via e-mail dated October 03, 2025
(b)	Details of interest due but unpaid, if any, and reasons thereof	The list of unpaid Interest on debenture is enclosed as Annexure I
(c)	Number & Nature of grievances received from debenture holders and resolved	The list of grievances during the quarter ended September 30, 2025 is enclosed as Annexure II
(d)	Details of defaults, if any	The list of unpaid Interest on debentures is enclosed as Annexure I
(e)	A statement of assets that are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due	Based on the intimation provided to you from time to time, as you are aware, the Company is under Resolution and yet to get its accounts audited for FY19-20. Further, the Company is yet to draw its accounts for subsequent years in the light of the recast of accounts for FY'14 to FY'18. Hence, the Auditors are yet to issue the Asset Cover Ratio (ACR) Certificate for the quarter. Same will be forwarded once, the ACR is issued by the Auditors. Further ACR for year ended March 31, 2020 has been shared on September 24, 2021.



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- (2) Certificate of end utilization of funds as per Regulation 15(1A) of the DT regulations:
Not Applicable

- (3) Statement regarding creation of Debenture Redemption Reserve in accordance with the provisions of the Companies Act

The Company being a Non-Banking Finance Company (NBFC) registered with Reserve Bank of India as a Systemically Important Non Deposit Accepting Core Investment Company (CIC-ND-SI), the provisions relating to creation of Debenture Redemption Reserve are not applicable

- (4) Change in the Composition of the Board:

Sr. No.	Name of the Director	Nature of Change	Effective Date
1	Mr. Pramod Agrawal	Stepped down as Non-Executive Director	July 08, 2025

- (5) Details of Interest and Redemptions due and paid: The Company has not made any payments with respect to Principal and interest for the period July 01, 2025 to September 30, 2025. The details are as provided in Annexure I

Sincerely,

Shekhar Prabhudesai
Company Secretary

Encl: a/a



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Annexure I

LISTED NCD

The dates of Coupon unpaid for the NCD for the period July 01, 2025 to September 30, 2025:

Sr No	ISIN	Series Name	Purpose of Record date	Record Date	Due date of Payment
1	INE871D07QF2	2015-I-R	Coupon	18-07-2025	04-08-2025 (Value Date: 02-08-2025)
2	INE871D07LZ1	2010-VI	Coupon	01-08-2025	18-08-2025 (Value Date:17-08-2025)
3	INE871D07OI1	2014-I-U	Redemption	08-08-2025	25-08-2025 (Value Date:24-08-2025)
4	INE871D07OJ9	2014-I-V	Redemption	08-08-2025	25-08-2025
5	INE871D07RQ7	2018-I-D	Redemption	12-08-2025	28-08-2025 (Value Date: 27-08-2025)
6	INE871D07QN6	2017-I-C	Coupon	22-08-2025	08-09-2025 (Value Date:07-09-2025)
7	INE871D07QO4	2017-I-D	Coupon	05-09-2025	22-09-2025 (Value Date:20-09-2025)
8	INE871D07OL5	2014-I-W	Redemption	05-09-2025	22-09-2025 (Value Date:21-09-2025)

The Company was not in a position to service its obligations due to liquidity problem



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Annexure II

LISTED NCD

The Number & Nature of grievances received from Debenture holders for the period July 01, 2025 to September 30, 2025:

Sr. No	Particulars	Remarks
1	CITI - Institutional Clients Group	Non Receipt of Interest amount
2	HDFC	Non Receipt of Redemption and Interest amount
3	Stock Holding Corporation Of India Limited	Non Receipt of Redemption and Interest amount
4	Deutsche Bank Trust Custody Ops & Asset Services	Non Receipt of Redemption and Interest amount